

ART SHARE | 002

IMPORTANT CORRECTIVE STATEMENT TO PROSPECTIVE INVESTORS

Art Share 002 S.A., a public limited liability company (société anonyme), incorporated and existing under the laws of the Grand Duchy of Luxembourg (“Luxembourg”), having its registered office at 16, rue E. Ruppert, L-2453 Luxembourg, subject as a securitisation undertaking to the Luxembourg law of 22 March 2004 on securitisation, as amended (Loi du 22 mars 2004 relative à la titrisation, telle que modifiée), and registered with the Luxembourg trade and companies register (Registre de commerce et des sociétés, Luxembourg) under number B273672, legal entity identifier 254900OEKYEX6EFPVO79 (the “Company”), intends to make an offer of up to 550,000 redeemable class B shares in the Company (the “Offered Shares”) to qualified investors in the EEA, the UK and Switzerland (the “Private Placement”).

The Company notes that between May 2023 and February 2024 (without prejudice to the exact dates), information concerning the Company, ARTEX MTF (a multilateral trading facility regulated by the Liechtenstein Financial Market Authority), ARTEX Services AG (a public limited company (Aktiengesellschaft), incorporated under the laws of Liechtenstein, acting as corporate agent of the Company), the Offered Shares, the Private Placement and/or a retail offering, has been disclosed via publicly available media and that several articles and videos on the same topic have been published, among others, on the internet. The Company further notes that some of the information contained in these articles and videos is not consistent with the information included in the offering memorandum of the Company (the “Offering Memorandum”). The Company finally notes that the information that has been disclosed, may be misleading for prospective investors and does not conform to the terms and conditions of the Private Placement and/or the Offering Memorandum, as the case may be.

After thorough investigation and detailed analysis of the information disclosed on the internet and in the articles and videos in question, the Company has endeavored to cause the removal of the relevant information from the internet, the articles and the videos. The Company had however to conclude that, for reasons that are beyond its control and in light of the fact that it has no power and no means to control what has been disclosed and/or published, it is faced with the material impossibility to remove the relevant

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information from the internet, the articles and the videos. The Company can therefore not confirm that the information that has been disclosed, and that it cannot remove, has been accurately reproduced and the Company can also not confirm that no facts have been omitted which would render such reproduced information inaccurate or misleading.

In particular, the Company would like to clarify and/or rectify the following information¹:

- dealings in the Offered Shares will only take place by means of Private Placement and after the listing of the Offered Shares with the ARTEX MTF will be effective, which will be announced in due time.
- neither the Private Placement nor the Offering Memorandum will be subject to the approvals of the Commission de Surveillance du Secteur Financier (the “CSSF”) of Luxembourg.
- the Offered Shares will represent a share in the share capital of the Company and will not constitute, nor represent, any directly share or ownership in the Artwork that will be purchased with the proceeds of the Offered Shares;
- the fees charged by the ARTEX MTF and ARTEX Services AG will be disclosed in the Offering Memorandum;
- the Company informs prospective investors that Rothschild & Co is not acting as financial advisor in connection with the Offering;
- the Offered Shares have not been previously the subject of a public offering of securities to the public in the United Kingdom or elsewhere; and
- the ARTEX MTF is a multilateral trading facility subject to the laws and regulations of Liechtenstein and has been authorised by the regulator of Liechtenstein, the Liechtenstein Finanzmarktaufsicht. The ARTEX MTF is not subject to Luxembourg laws nor has it been authorized, or been subject to the supervision of, the CSSF.

Consequently, the Company hereby formally declares, and brings to the express attention of prospective investors, that all information disclosed in an oral or written form, on the

¹ Terms used but not defined herein, shall have the same meaning as those terms used in the Offering Memorandum.

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internet or in articles or videos, whether or not featured as advertisements, concerning the Company, ARTEX MTF, ARTEX Services AG, the Offered Shares, the Private Placement and/or a retail offering, during the period between May 2023 and December 2023 (without prejudice to the exact dates), must not be relied upon, directly or indirectly, by any prospective investors when considering investing in the Offered Shares or otherwise acquiring, directly or indirectly, any Offered Shares.

The Company expressly draws the attention of prospective investors to the fact that only the information set out in the Offering Memorandum may be relied upon and used by any prospective investor before deciding to invest in, or otherwise acquiring, directly or indirectly, any Offered Shares. The Company refers, in that context, to the "Notice to Prospective Investors" published on its website on 05 January 2024.

For any inquiries or questions in relation to this important corrective statement, please contact Art Share002 S.A. using the website form which can be accessed under: <https://artshare002.com/contact-us>

Luxembourg, 16 February 2024

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